

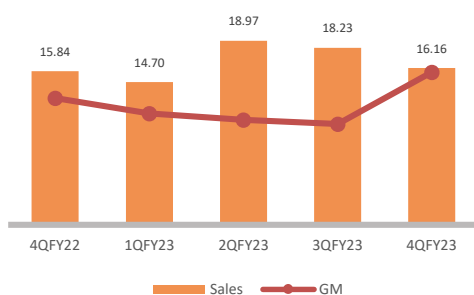
FCCL Result Review - 4QFY23



Wednesday, August 30, 2023

Rupees' millions	4QFY23	4QFY22	YoY	FY23	FY22	YoY
Net Sales	16,162	15,835	2.1% ▲	68,069	54,243	25.5% ▲
Cost of Sales	-9,803	-10,669	8.1% ▼	-47,651	-38,780	22.9% ▲
Gross Profit	6,359	5,167	23.1% ▲	20,418	15,464	32.0% ▲
SG&A Expenses	-2,529	-1,540	64.3% ▲	-4,087	-2,903	40.8% ▲
Other Expenses	-115	-205	43.9% ▼	-750	-809	7.3% ▼
Operating Profit	3,715	3,422	8.6% ▲	15,581	11,752	32.6% ▲
Other Income	249	59	324.3% ▲	436	232	88.0% ▲
Finance Cost	-1,042	-54	1817.1% ▲	-3,118	-456	584.0% ▲
Profit Before Taxation	2,922	3,426	14.7% ▼	12,900	11,528	11.9% ▲
Taxation	-2,450	-1,659	47.7% ▲	-5,460	-4,416	23.7% ▲
Profit After Taxation	472	1,767	73.3% ▼	7,440	7,113	4.6% ▲
Earnings Per Share	0.19	0.72	73.3% ▼	2.84	2.90	2.0% ▼
Dividend	0.00	0.00		0.00	0.00	
Bonus	0.0%	12.5%		0.0%	12.5%	
Gross Margin	39.3%	32.6%	6.7% ▲	30.0%	28.5%	1.5% ▲
SG&A Expenses to Sales	-15.7%	-9.7%	5.9% ▲	-6.0%	-5.4%	0.7% ▲
Other Income to Sales	1.5%	0.4%	1.2% ▲	0.6%	0.4%	0.2% ▲
Ex. Gain / (Loss) to Sales	-15.7%	-9.7%	5.9% ▲	-6.0%	-5.4%	0.7% ▲
Effective Taxation	-83.8%	-48.4%	35.4% ▲	-42.3%	-38.3%	4.0% ▲
Net Margin	2.9%	11.2%	8.2% ▼	10.9%	13.1%	2.2% ▼

Sales (Rs'Bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

